

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re: )  
LEHMAN BROTHERS HOLDINGS INC., ET AL., ) Chapter 11  
Debtors ) Case No. 08-13555 (JMP)  
(Jointly Administered)  
-----X

NOTICE OF WITHDRAWAL OF TRANSFER OF CLAIM FOR SECURITY UNDER RULE  
3001(e)4

PLEASE TAKE NOTICE that Transferor and Transferee hereby give evidence and notice, pursuant to Rule 3001(e)(4), Fed. R. Bankr. P, of the withdrawal of the transfer for security of the claim referenced in this evidence and notice.

CVF Lux Securities Trading S.à r.l.

Name of Transferee

CVF Lux Finco, LLC

Name of Transferor

Name and Address where notices to transferee  
should be sent:

CVF Lux Securities Trading S.à r.L  
c/o Carval Investor LLC  
9320 Excelsior Boulevard  
Hopkins, Minnesota 55343  
Attn: Teri Salberg  
(952) 984-3416

*With a copies to:*

Credit Suisse  
11 Madison Avenue  
New York, NY 10010  
Attn: William Doyle  
(212) 325-3571

Andrews Kurth LLP  
450 Lexington Avenue  
New York, NY 10017  
Attn: David Hoyt  
(212) 850-2872

Case No: 08-13555

Court Claim # (if known): 67079

Withdrawal Amount of Claim Transferred for  
Security: \$20,000,000.00

Debtor: Lehman Brothers Holdings Inc.

Case No: 08-13900

Court Claim # (if known): 67080

Withdrawal Amount of Claim Transferred for  
Security: \$20,000,000.00

Debtor: Lehman Commercial Paper Inc.

Schedule of Claim(s)

EVIDENCE OF  
WITHDRAWAL OF TRANSFER OF CLAIM FOR SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, CVF LUX FINCO, LLC ("Finco") hereby unconditionally and irrevocably withdraws a grant of a first priority security interest to CVF LUX SECURITIES TRADING S.À R.L. ("Trading") in all of its right, title, interest, claims and causes of action in and to, or arising under or in connection with the Withdrawal Amount of its claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code) against each Debtor as listed below (collectively, the "Debtor"), each a debtor in the Case No. listed below pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), and the relevant portion of any and all proofs of claim as listed below held by Finco with the Bankruptcy Court in respect of the foregoing claim.


Court Claim # (if known):	Amount of Claim Transferred for Security	Amount of Withdrawal of Claim Transferred for Security (" <u>Withdrawal Amount</u> ")	Debtor	Case No.
67079 (amending claim 22119, filed on 9/21/09)	\$20,000,000.00	\$20,000,000.00	Lehman Brothers Holdings Inc.	08-13555
67080	\$20,000,000.00	\$20,000,000.00	Lehman Commercial Paper Inc.	08-13900

Finco and Trading each acknowledge and agree that this Withdrawal of Transfer of Claim for Security is intended to enable Finco to transfer the Withdrawal Amount to Citigroup Financial Products Inc. free and clear of any and all liens, claims, security interests or encumbrances of any kind or nature whatsoever.

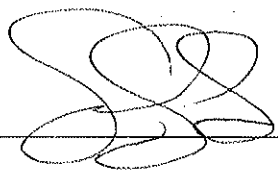
Trading hereby waives any objection to the withdrawal of transfer of the claim for security by Finco on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law.

IN WITNESS WHEREOF, this EVIDENCE OF WITHDRAWAL OF TRANSFER OF  
CLAIM is executed this 18<sup>th</sup> day of July, 2014.

CVF LUX FINCO, LLC  
By: Carval Investors, LLC  
Its Attorney in Fact

By:   
Name: **Sean Goudy**  
Title: **Authorized Signatory**

CVF LUX SECURITIES TRADING S.À R.L  
By: Carval Investors, LLC  
Its Attorney in Fact

By:   
Name: **Sean Goudy**  
Title: **Authorized Signatory**